

Welcome to SRI Federal Credit Union



In 1957, a small group of SRI International employees joined together to pool their savings and make it possible to borrow from one another at competitive rates – social finance ahead of its time! SRI Federal Credit Union began with these original ten members and that network has expanded and grown worldwide.

Democratically controlled by you, the credit union's financial success is reinvested in its members. This allows for greater dividends on savings, competitive rates on loans, low fees, new products and services. Fulfilling needs of the members and financial marketplace is key to our success.

Throughout this continued growth, SRI Federal Credit Union's focus continues to support the innovators who are building a better future. We strive to make your financial life easier, more convenient and rewarding, so that you can direct your energy to making the world a better place.

The credit union leadership is committed to ethical policies and practices that ensure the credit union and its members remain strong. All deposits are insured by the National Credit Union Administration to at least \$250,000.

You're going to love our partnership! Visit our Menlo Park branch, call us at **800.986.3669**, email **connect@srifcu.org**, or click and eJoin at **www.srifcu.org**.



SRI Federal Credit Union

800.986.3669 **phone**
650.326.8916 **fax**

connect@srifcu.org

333 Ravenswood Avenue
Menlo Park, CA 94025

P.O. Box 2284
Menlo Park, CA 94026-2284

www.SRIFCU.org



ACCOUNTS

SAVINGS – It all starts with a regular savings account and builds from there.

CHECKING

- No minimum balance and no monthly service charge
- Free Visa® Debit Card with Visa benefits
- Refund of ATM fees* PLUS no international currency exchange fee
- Mobile and Online Banking with alerts and eStatements
- Free Bill Pay

MONEY MARKET – Higher dividend rates, with the flexibility of liquidity.

CERTIFICATES – Competitive rates and terms from three months to five years.

INDIVIDUAL RETIREMENT ACCOUNTS (IRA) – IRA Savings or IRA Certificate account for Traditional and Roth IRAs.

HEALTH SAVINGS ACCOUNTS (HSA) – Save money tax-free for qualified medical expenses. Access with Visa Debit Card, mobile or online.

LOANS

VEHICLE LOANS – New or used vehicles with a variety of repayment terms.

MORTGAGES

HOME EQUITY LINES OF CREDIT

STUDENT LOANS – Undergraduate, MBA & Consolidation.

VISA CREDIT CARDS – No annual fee, no cash advance fees, great rates.

- Visa Platinum – Variable Rate based on the U.S. Prime
- Visa Gold with Rewards Program – Fixed Rate plus rewards
- Visa² Gold – Fixed Rate

SERVICES

MOBILE & ONLINE BANKING WITH ALERTS

MOBILE DEPOSIT

BILL PAY

CARDVALET® FRAUD MONITORING – Proactively manage both debit and credit card accounts anytime, anywhere through your smart phone.

CUSTOM CARDS – Personalize your Visa Credit or Debit Card.

WIRE TRANSFERS – Domestic or international.

NOTARY SERVICES

VISA GIFT CARDS

ATM LOCATIONS – Access your funds worldwide – we refund the ATM fee.* Our networks include: CO-OP,® STAR® System and Visa/Plus.

*ATM fee refund for checking account transactions only with a maximum refund of \$5 per transaction.